

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

This announcement is not for distribution, directly or indirectly, in or into the United States or in any jurisdiction where such release, publication or distribution is unlawful.



Tender offer to purchase for cash the U.S.\$1,200,000,000 5.75 per cent. guaranteed senior perpetual capital securities (ISIN: XS1497605805; Common Code: 149760580) issued by NWD Finance (BVI) Limited (the "Issuer") and unconditionally and irrevocably guaranteed by the Offeror (the "Securities") (Stock Code: 4561)

SETTLEMENT OF TENDER OFFER

Reference is made to the announcements of the Offeror dated 27 May 2021 and 9 June 2021 (together, the "**Announcements**") in respect of the Offer. Capitalised terms used but not defined herein shall have the meanings given to them in the Announcements.

The Board of the Offeror accordingly announces that payment of the Purchase Consideration for all Securities validly tendered and accepted for purchase by the Offeror was made on 10 June 2021.

Further to the settlement of the Offer, U.S.\$381,255,000 in aggregate principal amount of the Securities were purchased and redeemed by the Offeror on 10 June 2021 and cancelled pursuant to the terms and conditions of the Securities. U.S.\$818,745,000 in aggregate principal amount of the Securities remain outstanding.

By Order of the Board
Dr. Cheng Kar Shun, Henry
Chairman

Hong Kong, 11 June 2021

As at the date of this announcement, (a) the executive directors of the Offeror are Dr. Cheng Kar Shun, Henry, Dr. Cheng Chi Kong, Adrian, Mr. Cheng Chi Heng, Ms. Cheng Chi Man, Sonia, Mr. Sitt Nam Hoi, Ms. Huang Shaomei, Echo and Ms. Chiu Wai Han, Jenny; (b) the non-executive directors of the Offeror are Mr. Doo Wai Hoi, William and Mr. Cheng Kar Shing, Peter; and (c) the independent non-executive directors of the Offeror are Mr. Yeung Ping Leung, Howard, Mr. Ho Hau Hay, Hamilton, Mr. Lee Luen Wai, John, Mr. Liang Cheung Bui, Thomas and Mr. Ip Yuk Keung, Albert.